

CITY OF AURORA, ILLINOIS
2023 Financial Disclosure Statement



CITY OF AURORA, ILLINOIS
2023 FINANCIAL DISCLOSURE STATEMENT

PLEASE PRINT OR TYPE ALL INFORMATION.

Please return the completed form to the City Clerk's Office on **or before April 28, 2023.**

NAME (LAST) (FIRST) (INITIAL)

POSITION/TITLE DEPARTMENT/BOARD/COMMISSION

APPOINTMENT DATE

DIRECTIONS

Section 2-185 of the City of Aurora Code of Ordinances, which relates to Ethical Standards and Disclosures of Economic Interests, requires that the following persons shall file this Financial Disclosure Statement with the City Clerk prior to May 1st of each calendar year:

- The Mayor and the Aldermen;
- Members of the Planning and Zoning Commission;
- Appointed administrative staff of such boards and commissions;
- All persons employed in Executive Service positions, as set forth in the City pay plan.

The term, "*controlling*" as used hereinafter is defined to mean non-ownership control.

The term, "*minor children*" refers to children under eighteen (18) years of age unless emancipated.

Section 2-185(e)(1) of the City of Aurora Code of Ordinances, requires the City Clerk to provide the ethics adviser with a list of persons covered by this ordinance as well as a copy of each of their respective disclosure statements for review by the ethics adviser. The Clerk shall also provide the ethics adviser with a list of any covered persons who failed to comply with the requirements of this section.

Section 2-185(e)(2) of the City of Aurora Code of Ordinances states, "any covered person who willfully fails to comply with the requirements of this Section by May 31 of any calendar year or within thirty (30) days of his or her appointment or employment with the City commits a violation of the City of Aurora Ethics Ordinance. Any covered person who willfully submits a disclosure report he or she knows to contain false or materially incomplete information commits a violation of the City of Aurora Ethics Ordinance."

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2023 Financial Disclosure Statement**

OWNERSHIP OF REAL ESTATE

1. Please list the common address and tax parcel number of any and all real property located **within the corporate limits or the one-and-one-half-mile planning jurisdiction of the city** in which you, your spouse or minor children have a direct or indirect ownership or financial interest presently or during the preceding calendar year. Please indicate whether any of the real property you have listed constitutes your residence or the residence of your spouse or minor children. *For the purpose of this question, ownership interest in real property shall further include: (1) beneficial interest in any land trust, including such beneficial interest as may be under contract for sale or purchase; (2) real property being purchased or sold by contract; and (3) real property held by a corporation, an investment group or a partnership, which is controlled or owned hereunder, directly or indirectly. If none, please state none.*

Commonly known **address and tax parcel** number of real property within corporate limits or the 1 ½ mile planning jurisdiction of the city:

Nature of interest in such real property (owner, joint owner, beneficiary, trustee, etc.):

(1) _____

(1) _____

(2) _____

(2) _____

(3) _____

(3) _____

Please indicate below which, if any, of the above listed properties constitutes your **residence or the residence of your spouse or minor children**. **If none, please state none.**

(1) _____

(2) _____

(3) _____

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2023 Financial Disclosure Statement**

ENTITY OWNERSHIP

2. Please list the name(s) of any entity located in whole or in part **within the corporate limits of the city or otherwise doing business within said limits:**

a. In which you, your spouse or minor children have a direct or indirect controlling or ownership interest, either presently or during the preceding calendar year. **If none, please state none.**

| Name of Entity | Address | Nature of Ownership Interest |
|----------------|---------|------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

b. From which you, your spouse or minor children receive income, either presently or during the preceding calendar year, excluding interest income from all accounts invested in banks and savings and loan associations, mutual funds and ownership holdings with a fair market value of twelve hundred fifty dollars (\$1,250.00) or less at the date of filing. **If none, please state none.**

| Name of Entity | Address | Nature of Ownership Interest |
|----------------|---------|------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

3. Please list the name(s) of any entity doing business with the city presently or during the preceding calendar year in which you, your spouse or minor children have a direct or indirect controlling or ownership interest, presently or during the preceding calendar year OR from which you, your spouse or minor children receive income, including pension or retirement income, either presently or during the preceding calendar year excluding interest income from all accounts invested in banks and savings and loan associations, mutual funds and ownership holdings with a fair market value of twelve hundred fifty dollars (\$1,250.00) or less at the date of filing. **If none, please state none.**

| Name of Entity | Address | Nature of Ownership Interest |
|----------------|---------|------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

**CITY OF AURORA, ILLINOIS
2023 Financial Disclosure Statement**

4. Please list the name(s) of any entity which has applied to the city for any license, franchise, certificate, annexation, permit, zoning or other authorized approval, either presently or during the preceding calendar year, in which you, your spouse or minor children have a direct or indirect controlling or ownership interest. **If none, please state none.**

| Name of Entity | Address | Nature of Ownership |
|----------------|---------|---------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

CITY-FUNDED ORGANIZATIONS

5. Please list the name(s) of those organizations that receive funds from the city in which you are an employee, officer, board member or trustee. **If none, please state none.**

OTHER CITY SERVICE/OTHER EMPLOYMENT

6. a. Please state whether you performed any compensated service for the city other than that which you performed in your official capacity. **If none, please state none.**

- b. Please further list any other occupation, employment, including self-employment, in which you are presently engaged or have been during the preceding calendar year. Please include the name(s) of the employing entity(ies) and the nature of the services rendered. **If none, please state none.**

| Name of Business | Address | Position | Nature of Service Rendered |
|------------------|---------|----------|----------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

DISCLOSURE OF GIFTS, LOANS AND SERVICES

7. Please indicate any person, firm or corporation doing business or having any contractual relationship with the city or engaged in any activity having substantial potential of doing business with the city or any entity which has applied to the city for any license, franchise, certificate, annexation, permit, zoning or other authorized approval from whom you, your spouse or minor children received during the preceding calendar year a gift, or service in excess of one hundred fifty dollars (\$150.00). **If none, please state none.**

8. Please indicate any person, firm or corporation doing business or having any contractual relationship with the city or engaged in any activity having substantial potential of doing business with the city or from any entity which has applied to the city for any license, franchise, certificate, annexation, permit, zoning or other authorized approval from whom you, your spouse or minor children had been released from any indebtedness exceeding in its principal amount one hundred dollars (\$100.00) within the year, without paying the total balance due on such indebtedness or giving adequate consideration. **If none, please state none.**

| Name of Creditor | Nature and Amount of Indebtedness Release | Description of Circumstances of Release |
|------------------|---|---|
| <hr/> | <hr/> | <hr/> |
| <hr/> | <hr/> | <hr/> |
| <hr/> | <hr/> | <hr/> |

DISCLOSURE OF CAMPAIGN CONTRIBUTIONS

9. Please list the names of any campaign, candidate or political committee or similar organization (“committee”) that you have authorized to solicit or receive campaign contributions and make expenditures on your behalf. This specifically includes the principal campaign committee of a candidate seeking election to federal office and the candidate political committee or committees of a candidate seeking election to State or local office. **If none, please state none.**

- a. For each committee listed above, please indicate whether and with what regulatory body the committee is registered or to which it submits periodic reports disclosing the sources and amounts of campaign contributions. If the committee does not file periodic disclosure reports with any regulatory body, please so indicate.

- b. Please provide a list of all campaign contributions received by all committees you have listed in question 9 in the preceding calendar year in excess of one hundred fifty dollars (\$150.00).

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VERIFICATION

I hereby declare that this Financial Disclosure Statement (including any accompanying statements) has been examined by me and, to the best of my knowledge and belief, is a true, correct and complete statement of my economic interests as required by the Code of Ordinances of the City of Aurora. Further, I understand that the willful failure to file a disclosure statement when required by section 2-185 or the filing of a statement that I know to contain false or materially incomplete information is a violation of the City of Aurora Ethics Ordinance.

Signature

Date