

**CITY OF AURORA, KANE, DUPAGE, KENDALL AND WILL
 COUNTIES, ILLINOIS**

General Obligation Refunding Bonds, Series 2019A

Preliminary Financing Timetable
 (As of October 29, 2019)

<u>Task</u>	<u>Party Responsible</u>	<u>Date</u>
Distribute Draft Preliminary Official Statement (POS)	Speer	Week of October 28
Distribute Rating Package	Speer	Week of October 28
Distribute Draft Bond Ordinance	Bond Counsel	November 7
Comments received on draft POS	All Parties	Week of November 11
Finance Meeting	City and Speer	November 14
Rating Call	City and Speer	Week of November 18
City C.O.W. Meeting	City and Speer	November 19
Bond Ordinance Adopted (Parameters Ordinance)	City and Speer	November 26
Receive Bond Rating	City and Speer	December 2
Finalize and Post POS	Speer	December 3
Bond Sale	Speer and City	December 10
Bond Closing	All Parties	December 19

All Board Actions are Highlighted