# Marketplace.city

Where Local Governments Find, Validate and Procure Great Technology

City: Aurora, IL eSignature / CLM Overview

## **Project Background**

The City of Aurora is seeking a cloud-based eSignature solution to be used internally and externally with the potential to scale to a Contract Lifecycle Management (CLM) system for certain departments. The initial use case is to electronically route, sign and store documents between City departments and external parties. Marketplace.city analyzed the market and comparable contracts to ensure Aurora could make the best choice.

#### **Clearbox Process Summary:**

- Created the Market Landscape with 30+ companies
- Filtered & Evaluated providers based on:
  - Public Sector Experience
  - Scalability of capabilities and features (eSignature → robust CLM Platform)
  - Industry Rankings
- Mass-distributed the <u>Aurora, Illinois- eSignature CLM Opportunity and Scope Document</u> to 11 Highest Fit vendors
- Confirmed contract structure and pricing for Highest Fit Vendors who responded following our outreach process (multiple follow-ups and introductory calls)
  - 8 Vendor Responses
  - 4 Vendor provided quotes / pricing
- The City of Aurora conducted 3 Vendor Demos to assess usability, integrations capabilities, and best fit.

# eSignature / CLM Market Landscape – Best Fits\*

Basic Information			Experience	Criteria				
Company Name	Response	Solution	Public Sector Case Studies	Public Sector Offering	Stand-alone eSignature	CLM	Industry Rankings	
<u>DocuSign</u>	Υ	<ul><li>eSignature</li><li>CLM</li></ul>	<ul><li>North Carolina</li><li>San Francisco</li><li>Tri-Counties Reg. Center</li></ul>					
SignNow	Υ	<ul><li>eSignature</li><li>CLM</li></ul>						
<u>Formstack</u>	Υ	<ul><li>Forms</li><li>Documents</li><li>eSignature</li></ul>	<ul><li>Tennessee</li><li>Indiana Office of Tech</li></ul>					
<u>PandaDoc</u>		<ul><li>Documentation Automation</li><li>eSignature</li><li>CLM</li></ul>						
Conga Contracts	Υ	<ul><li>CLM</li><li>eSignature</li></ul>						
<u>GEP</u>	Υ	<ul><li>Procurement / Supply Chain</li><li>CLM</li></ul>	<ul><li>HUD</li><li>Tennessee</li><li>IMF</li></ul>					
ZorroSign		<ul><li>eSignature</li><li>Digital Transaction Management</li></ul>	• USPS					
<u>OneSpan</u>	Υ	<ul><li>Digital identity</li><li>Anti-fraud</li><li>eSignature</li></ul>	<ul><li>USDA</li><li>GSA</li><li>JCS</li></ul>					
SimpliGov	Υ	<ul><li>Workflow Automation</li><li>eSignature</li></ul>	<ul><li>CA Secretary of State</li><li>Sonoma County</li></ul>					
Agiloft		<ul><li>CLM</li><li>No eSignature</li></ul>	<ul><li>Hillsborough County</li><li>PA Dept of Transp.</li><li>NASA</li><li>USAF</li></ul>					
<u>Icertis</u>	Υ	• CLM • No eSignatur						

<sup>\*</sup> Full report can be Found Here

# eSignature / CLM Quotes- Pricing

Company	Differentiating Capabilities	Security	Potential Gaps	Pricing	Documentation
<u>DocuSign</u>	<ul> <li>Customer Service (Premier Support + Dedicated Account Manager)</li> <li>Scalability - have robust CLM Solution</li> <li>Integrations Included</li> </ul>	<ul> <li>ISO27001:2013</li> <li>SOC-1 Type 2 and SOC-2 Type 2</li> <li>FedRAMP Moderate</li> </ul>	Document Volume     Limitations	User Licenses	DocuSign Quote
Sign Now  (Part of airSlate Business Cloud)	Scalability – as part of airSlate Business Cloud, have products that include contract management, contract negotiation, workflow automation, etc.	• SOC-2 Type 2 • 21 CFR Part 11 • PCI	Limited / unknown functionality with AirSlate Products	User Licenses • \$50 / mo per user • \$30K / yr (50 Users)	Did not provide formal quote but confirmed website pricing is accurate
<u>Formstack</u>	<ul> <li>Unlimited Documents, signatures, and templates</li> <li>Send via Text</li> <li>Integrations Included</li> </ul>	<ul><li>PCI</li><li>HIPAA</li><li>AWS Secure Hosting</li></ul>	<ul> <li>Limited Scalability</li> <li>Less robust customer support</li> <li>Main service is formbuilder</li> </ul>	User Licenses	FormStack Quote
<u>Icertis</u>	<ul> <li>Cloud Based E2E CLM Solution</li> <li>Intelligent workflow and built-in analytics and reporting capabilities</li> </ul>	SAE 18, SOC 2 Type II, HIPAA, and GDPR		<ul> <li>100K+ / Yr</li> <li>100k+ Implementation</li> <li>Custom</li> <li>No e-signature</li> </ul>	Did not provide formal quote
Agiloft	Cloud Based E2E CLM Solution	<ul><li>Azure Cloud Platform Hosted</li><li>ISO/IEC 2700</li></ul>		<ul><li>100K+ / Yr</li><li>100k+ Implementation</li><li>No e-signature</li></ul>	Did not provide formal quote

#### **Vendor Demos**

The three vendors below conducted demos on video conference with City of Aurora Stakeholders

Company	Benefits	Risks
DocuSign	<ul><li>Enterprise Level capabilities</li><li>Comprehensive integrations</li></ul>	Capped amount of envelopes used
Formstack	<ul> <li>eSign from anywhere (text message capability)</li> <li>User-Friendly document templates</li> </ul>	<ul> <li>Risk of enterprise level capabilities (focused on small business examples)</li> <li>Limited Customer Support</li> <li>Limited integrations with current City's Solutions (FileBound; eTrackit)</li> <li>Additional costs from custom integrations / APIs</li> </ul>
SignNow (AirSlate)	User-Friendly document templates	Workflows need to be built each time

## City of Aurora's Best Fit Determination

# **DocuSign**

#### **Overview:**

DocuSign eSignature accelerates agreements, eliminates manual tasks, and makes it easy to connect with the tools and systems you're already using. Because it's part of the DocuSign Agreement Cloud for Public Sector, customers can extend these benefits to other stages of the agreement process, such as preparing, acting on, and managing agreements.

#### **Decision Factors**

- **Public Sector Experience:** Over 1,300 public sector agencies in all 50 states at the federal, state, county and municipal level use DocuSign
- **Integration:** The DocuSign Agreement Cloud for Government has over 350 prebuilt integrations with popular applications you already know and trust, minimizing deployment time and risk.
- **Scalability to DocuSign CLM:** The DocuSign Agreement Cloud broadens our solution beyond eSignature to the rest of the agreement process from preparing to signing, acting on, and managing agreements.
- Security: DocuSign supports the Public Sector with the highest breadth and depth of security certifications
- Customer Service: Enterprise premier support; dedicated Account Executive and Account Manager

#### **Contract Details** Contract 3 Years Duration Custom Engagement one-time Fee: \$7,000 Enterprise Premier Support: \$8,217 / Year Enterprise Pro Subscription (50 Users): \$37,350 / Year Contract Year 1 Pricing: \$52,567 **Pricing** Year 2 Pricing: \$45,567 Year 3 Pricing: \$45,567 Total Price: \$143,701 MSA Contract **Updated Quote**

**Documents** 

SOW

# **DocuSign Additional Pricing Details**

DocuSign Subscription	Quantity	List Price	Discount %	Discount Price	Total Price	Occurrence	3 Year Price
DocuSign Enterprise Pro for Gov – Seat Subscription (Adoption Accelerator)	50	\$840	11%	\$747	\$37,350	Annually	\$112,050
Enterprise Premier Support	1	\$8,217	-	-	-	Annually	\$24,651
Retrieve	1	\$6,000	100%	\$0	\$0	Annually	\$0
Custom Engagement – scoped hours	40	\$10,000	30%	\$7,000	\$7,000	One-Time	\$7,000
Total			22%				\$143,701

# Appendix

# eSignature / CLM Market Landscape\*

Basic Information		Experience	Key Criteria			
Company Name	Solution	Public Sector Case Studies	Public Sector Offering	Stand-alone eSignature	CLM	Industry Rankings
Adobe Sign	eSignature	Sonoma County				
<u>Apptus</u>	CLM					
Contract Works	CLM					
<u>Unison</u>	CLM					
<u>Oracle</u>	CLM					
Coupa	Procurement / Supply Chain CLM					
<u>JAGGAER</u>	Procurement / Supply Chain CLM					
<u>PactSafe</u>	eSignature					
Concord	eSignature CLM	City of Kenner				
SAP Ariba	CLM					
Cobblestone Software	Procurement / Supply Chain CLM	• \				
<u>SirionLabs</u>	CLM					
SutiSign	eSignature CLM	New Jersey				

<sup>\*</sup> Full report can be Found Here

# eSignature / CLM Market Landscape\*

Basic Information		Experience		Key Criteria				
Company Name	Solution	Public Sector Case Studies	Public Sector Offering	Stand-alone eSignature	CLM	Industry Rankings		
<u>Lightico</u>	eSignature							
<u>FileInvite</u>	eSignature							
eSign Genie	eSignature							
SignCenter	eSignature							
<u>eversign</u>	eSignature Document Management							
Templafy	eSignature Document Management							
GetAccept	eSignature CLM							
OneFlow	eSignature CLM							
ContractBook	eSignature CLM							
Zycys	Procurement / Supply Chain CLM							
Scout RFP	Procurement / Supply Chain CLM							
<u>dealhub</u>	eSignature CLM							
<u>Outlaw</u>	eSignature CLM							
<u>HelloSign</u>	eSignature							
SignEasy	eSignature							
SignRequest	eSignature							

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