1	Sec. 2-65 Aldermanic Initiative Funds
2	(a) Purpose. The city council finds that the unique history and
3	diversity of the city, as well as its size and geography, makes it
4	appropriate to authorize individual alderpersons to direct the
5	expenditure of public funds for limited and specific public
6	purposes subject to the provisions of this section.
7	(b) Definitions. As used in this section, the following terms are
8	defined as follows:
9	"Capital expenditure" means an expenditure involving the
10	construction, installation, improvement, enhancement, repair,
11	maintenance, or upgrade of public property or right-of-way,
12	signage thereupon, or the acquisition of real property. "Capital
13	expenditure" does not include a lease for real property for use
14	by the city.
15	"Chief of staff" means the chief of staff of the office of
16	the aldermen;
17	"Committee" means the rules, administration, and procedures
18	committee of the city council.
19	"Public purpose" means a purpose approved or authorized by
20	law or ordinance which has as its primary objective the promotion
21	of the public health, safety, morals, security, prosperity,
22	contentment, and general welfare of the city or its residents,
23	whether or not there is an incidental benefit to private interests.

1	"Ward alderperson" means an alderperson elected to represent
2	a ward of the city and not at-large.
3	(c) <u>Creation of Funds.</u>
4	1. Aldermanic capital fund. There is created a fund within
5	the city treasury which shall be known as the aldermanic
6	initiative capital fund ("capital fund"). The city council shall
7	annually appropriate such funds as it deems appropriate for the
8	purpose of capital expenditures not otherwise included in the
9	city's capital improvement plan from the Capital Improvement
10	Fund. The city council further shall annually appropriate such
11	sums as it deems appropriate to the capital fund. The city
12	treasurer shall allocate all funds appropriated annually by the
13	city council equally into separate accounts designated for each
14	of the wards established within the city.
15	2. <u>Aldermanic community enhancement fund. There is created</u>
16	a fund within the city treasury which shall be known as the
17	aldermanic community enhancement fund ("non-capital fund"). The
18	city council shall annually appropriate such funds as it deems
19	appropriate from the Gaming Tax Fund to the aldermanic community
20	enhancement fund. The city treasurer shall allocate all funds
21	appropriated by the city council under this section equally into
22	separate accounts equal to the number of alderpersons elected
23	in the city. Each ward established within the city shall be
24	assigned a non-capital account which a ward alderperson may

Legistar 22-0211

1	authorize disbursements from under this section. The remaining
2	non-capital accounts shall be assigned to each alderperson
3	elected at large (to be designated at-large alderperson A, at-
4	large alderperson B, etc.) who may authorize disbursements
5	therefrom. All funds disbursed from any non-capital account
6	shall be disbursed only for the purposes and manner authorized
7	by this section. The city council may provide additional funds
8	for deposit into the accounts of alderpersons elected at-large
9	for the sole purpose of paying costs associated with citywide
10	constituent communications.
11	(d) <u>Use of funds.</u>
1 0	

Capital funds. A ward alderperson may authorize the 12 1. 13 expenditure of aldermanic initiative capital funds allocated 14 for use in such alderperson's ward for capital expenditures 15 having a public purpose within the ward to pay the costs of 16 contracts let by the city pursuant to law and ordinance or to reimburse a city department expending time, labor, services or 17 18 equipment related to a capital expenditure made at the ward 19 alderperson's request. 20 2. Non-capital. An alderperson may authorize the 21 expenditure of aldermanic community enhancement funds allocated

22 <u>under paragraph (c)(2) for non-capital expenditures having a</u>

23 public purpose, which shall include the following:

i. <u>Contributions or grants to governmental or not-for-</u>
profit organizations specifically performing services for the
public benefit of the city or its residents;
ii. Grants for neighborhood or community beautification,
or for scholarships pursuant to a program specifically
authorized by the committee which sets forth the criteria for
such award;
iii. Programing activities, including community
meetings, shredding, recycling, or neighborhood clean-up days,
cultural or educational events, excluding honoraria, speaking
fees, lodging, travel, or entertainment expenses in an
aggregate amount exceeding three thousand (\$3,000) dollars
for any individual program;
iv. Constituent communications;
v. Printing, mailing, or promotional expenses related
to the preceding items; or
vi. Any other purpose authorized by the committee
pursuant to subparagraph three (3) and not otherwise
prohibited by ordinance.
3. Expenditures requiring approval by the committee. An
alderperson shall obtain the approval of the committee prior to
authorizing an expenditure of non-capital funds for purposes
other than those specially enumerated in paragraph 2 of this
section and are which are not otherwise prohibited by law or

2 pursuant to this paragraph may direct a written request to th 3 chairperson of the committee (or the vice chairperson of th 4 committee if the chairperson is the requesting alderperson 5 describing the proposed expenditure not less than sixty (60 6 days prior to the date funds are needed for such purpose. Th 7 committee shall review the matter at its next meeting. Th 8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o		
chairperson of the committee (or the vice chairperson of th committee if the chairperson is the requesting alderperson describing the proposed expenditure not less than sixty (60 days prior to the date funds are needed for such purpose. Th committee shall review the matter at its next meeting. Th committee chairperson or vice chairperson, as the case may be in his or her discretion, may permit the consideration of request within sixty (60) days of the date funds are require if the request can be accommodated without unduly burdening th staff of any city department or the office of the aldermen. 4. Prohibited Expenditures. An alderperson may no authorize, and no city department or staff member shall tak action to process, the expenditure of funds set forth in thi section: i. In any amount in excess of the funds currentl available for use by the alderperson; ii. For political contributions, as defined by Articl 9 of the Election Code, or expenditures made in violation o the Election Code or the Ethics Ordinance;	1	ordinance. An alderperson wishing to make an expenditure
4 committee if the chairperson is the requesting alderperson 5 describing the proposed expenditure not less than sixty (60 6 days prior to the date funds are needed for such purpose. Th 7 committee shall review the matter at its next meeting. Th 8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	2	pursuant to this paragraph may direct a written request to the
5 describing the proposed expenditure not less than sixty (60 6 days prior to the date funds are needed for such purpose. Th 7 committee shall review the matter at its next meeting. Th 8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	3	chairperson of the committee (or the vice chairperson of the
6 days prior to the date funds are needed for such purpose. Th 7 committee shall review the matter at its next meeting. Th 8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	4	committee if the chairperson is the requesting alderperson)
7 committee shall review the matter at its next meeting. Th 8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	5	describing the proposed expenditure not less than sixty (60)
8 committee chairperson or vice chairperson, as the case may be 9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	6	days prior to the date funds are needed for such purpose. The
9 in his or her discretion, may permit the consideration of 10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	7	committee shall review the matter at its next meeting. The
10 request within sixty (60) days of the date funds are require 11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	8	committee chairperson or vice chairperson, as the case may be,
11 if the request can be accommodated without unduly burdening th 12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	9	in his or her discretion, may permit the consideration of a
12 staff of any city department or the office of the aldermen. 13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	10	request within sixty (60) days of the date funds are required
13 4. Prohibited Expenditures. An alderperson may no 14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	11	if the request can be accommodated without unduly burdening the
14 authorize, and no city department or staff member shall tak 15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	12	staff of any city department or the office of the aldermen.
15 action to process, the expenditure of funds set forth in thi 16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	13	4. Prohibited Expenditures. An alderperson may not
16 section: 17 i. In any amount in excess of the funds currentl 18 available for use by the alderperson; 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance;	14	authorize, and no city department or staff member shall take
 17 i. <u>In any amount in excess of the funds currentl</u> <u>available for use by the alderperson;</u> 19 ii. <u>For political contributions, as defined by Articl</u> <u>9 of the Election Code, or expenditures made in violation o</u> <u>the Election Code or the Ethics Ordinance;</u> 	15	action to process, the expenditure of funds set forth in this
18available for use by the alderperson;19ii. For political contributions, as defined by Articl209 of the Election Code, or expenditures made in violation o21the Election Code or the Ethics Ordinance;	16	section:
 19 ii. For political contributions, as defined by Articl 20 9 of the Election Code, or expenditures made in violation o 21 the Election Code or the Ethics Ordinance; 	17	i. In any amount in excess of the funds currently
20 <u>9 of the Election Code, or expenditures made in violation o</u> 21 <u>the Election Code or the Ethics Ordinance;</u>	18	available for use by the alderperson;
20 <u>9 of the Election Code, or expenditures made in violation o</u> 21 <u>the Election Code or the Ethics Ordinance;</u>	19	ii. For political contributions, as defined by Article
21 the Election Code or the Ethics Ordinance;	20	
	22	iii. <u>Reserved</u> .;

1	iv. For professional or consultative services, except
2	when required as part of an authorized public improvement
3	project;
4	v. For billboards, posters, or other permanent or
5	semi-permanent signs or advertisement featuring the name,
6	title, or likeness of the alderperson, except that when making
7	an expenditure under paragraph (c) in support of a specific
8	project or event, an alderperson may allow his or her name,
9	title, or likeness accompanied by a depiction of the city
10	seal, logo, or wordmark to be used in advertising or
11	promotional materials associated with the specific project or
12	event without violating this section or any other section of
13	this code;
14	vi. For payments to a family member of the alderperson,
15	as defined by sec. 15-130 of this code or to any entity owned
16	by or in which the alderperson or a family member of the
17	alderperson has a direct or indirect financial interests in
18	such alderperson's name or the name of any other person or
19	entity;
20	vii. For membership or club dues charged by
21	organizations, clubs, or facilities that are primarily
22	engaged in providing health, exercise, or recreational
23	services;

1	viii. For non-capital expenditures in excess of one-third
2	(1/3) of an alderperson's annual budget of non-capital funds
3	authorized in that portion of a calendar year prior to the
4	end of an alderperson's present term of office or in support
5	of a program, activity, or event which occurs after the
6	conclusion of an alderperson's present term of office unless
7	the alderperson is an unopposed candidate for re-election; or
8	ix. For any other expenditure not having a primarily
9	public purpose or that is prohibited by law or ordinance.
10	(e) <u>Procedures.</u>
11	1. Authorization. The chief of staff shall prepare forms
12	for use by the alderpersons in authorizing disbursements for
13	capital and non-capital purposes under this section.
14	i. <u>Capital disbursements. When authorizing a</u>
15	disbursement for capital purposes under this section, a ward
16	alderperson shall consult with the director of public works
17	in identifying capital projects within the alderperson's ward
18	to which the alderperson seeks to fund all or in part with
19	capital funds. Upon the ward alderperson's written
20	authorization identifying a specific project and the amount
21	of funds to be used for such project, such funds shall be
22	deemed encumbered and made available for use by the public
23	works department for the purpose so specified. The chief of

1	staff shall promptly provide the finance department with a
2	copy of the alderperson's authorization.
3	ii. <u>Non-capital disbursements. When authorizing a</u>
4	disbursement for non-capital purposes under this section, an
5	alderperson shall submit a written authorization for the
6	disbursement to the chief of staff that (1) describes the
7	purpose and nature of the proposed disbursement, (2) provides
8	the dates and times for the proposed event or disbursement,
9	(3) identifies any entity to whom funds are to be disbursed,
10	and (4) includes copies of any proposed contracts or other
11	agreements related to the expenditure in a format specified
12	by the corporation counsel. In the case of a proposed
13	disbursement requiring committee approval, the alderperson
14	shall also submit a copy of the written authorization to the
15	chairperson of the committee (or the vice chairperson of the
16	committee if the chairperson is the requesting alderperson)
17	with a request that the committee place the matter on its
18	agenda for consideration.
19	2. <u>Authorization not binding on the city. An alderperson's</u>
20	authorization of the disbursement of capital or non-capital
21	funds shall not be construed as an agreement by the city to
22	expend funds for any purpose nor shall any alderperson represent

23 to any entity that it may rely on such authorization for any purpose. 24

Legistar 22-0211 Exhibit A As Amended January 2, 2024

1	3. Processing of non-capital disbursements. Upon the
2	receipt of a completed authorization for non-capital
3	disbursement, the chief of staff shall promptly take such
4	actions necessary to affect the non-capital disbursement as
5	directed by the alderperson. Such actions shall include but are
6	not limited to submitting check requests to the finance
7	department, requesting the corporation counsel review any
8	proposed contract agreements, and requesting such certificates
9	of insurance as may be required. Following review by the
10	corporation counsel, the chief of staff shall submit a
11	requisition as well as any contracts or purchase agreements
12	related to the disbursement to the director of purchasing for
13	execution on behalf of the city. An agreement executed under
14	this section may include language allocating or sharing
15	liability for an injury resulting from the city's use of any
16	function, service, property or act of another public entity for
17	a purpose authorized by this section without further action by
18	or authorization of the city council in the manner contemplated
19	by the Local Governmental and Governmental Employees Tort
20	Immunity Act.
21	4. Expedited requests. Neither the chief of staff nor any
22	employee of the city shall act on a request for disbursement of
23	non-capital funds submitted by an alderperson fewer than
24	fourteen (14) days prior to the date the funds are needed unless

Legistar 22-0211

1	the expedited disbursement is approved in writing by the
2	chairperson of the committee (or the vice chairperson if the
3	requesting alderperson) and the request can be reasonably
4	accommodated in accordance with established city policies and
5	procedures. Upon approval by the chairperson of the committee
6	(or the vice chairperson of the committee if the chairperson is
7	the requesting alderperson), a copy of such written
8	authorization shall by sent by the chief of staff to the
9	chairperson of the finance committee (or to the vice chairperson
10	of the finance committee if the chairperson of the finance
11	committee is the requesting alderperson).

5. Applicability of purchasing system. All purchases of 12 13 goods, services, supplies, or equipment pursuant to 14 disbursements authorized under this section shall be subject to 15 the provisions of division 2-V-2 of this code, and where 16 applicable, the Prevailing Wage Act. Except as limited in this section, the chief of staff shall have the authority of a 17 18 department head with respect to implementing purchases 19 authorized by an alderperson for non-capital purposes.

6. <u>Carry-over of excess funds. Whenever it appears to an</u> alderperson that excess funds will remain unspent in any account from which the alderperson may authorize disbursements, the alderperson, may, in the manner determined by the finance committee, request the carry-over of such funds for a specific

1 purpose authorized by this section for use in the next fiscal 2 year.

3	7. Encumbrance of capital funds for multi-year projects.
4	Whenever a ward alderperson deems it to be in the best interest
5	of the alderperson's ward that funding for a specific capital
6	expenditure be allocated beyond the present fiscal year, the
7	alderperson shall notify the city treasurer and the director of
8	public works that funds for such purpose should be encumbered
9	and made available for use by the public works department for
10	the purpose so specified in subsequent fiscal years. If the
11	alderperson or the alderperson's successor determines in a
12	subsequent fiscal year that the proposed capital expenditure is
13	no longer viable, the alderperson may authorize the disbursement
14	of the encumbered funds for any other capital purpose.

15 8. Budget transfers. A ward alderperson may request the transfer of non-capital funds to the alderperson's capital 16 account by submitting a budget transfer request to the city 17 18 treasurer. A ward alderperson may request the transfer of capital funds to the alderperson's non-capital account by 19 20 submitting a budget transfer request to the finance committee 21 for its approval.

9. Funds budgeted in fiscal year 2024. All funds budgeted 22 23 for the use of ward alderpersons for capital or non-capital 24 purposes shall be subject to the provisions of this ordinance.

1	The city treasurer shall transfer previously budgeted funds
2	available to each ward alderperson to their respective capital
3	and non-capital accounts, in accordance with an office of the
4	aldermen office policy dated June 12, 2015 (allocating 2/3 of
5	such funds to capital and 1/3 of such funds for non-capital
6	purposes). All funds appropriated in fiscal year 2024 for the
7	use of alderpersons elected at-large collectively shall be
8	evenly divided among the alderpersons elected at-large and may
9	be used by such alderpersons for the non-capital purposes
10	authorized by this section.
11	10. Funds reappropriated or budgeted from years prior to
12	2024. Any funds appropriated or budgeted for the use of ward
13	alderpersons for capital improvement purposes prior to 2024
14	which remain unspent shall remain available for the use of the
15	respective ward alderpersons in the manner provided for the use
16	of capital funds in this section and deposited into the
17	appropriate ward account.
18	

(f) Authority of the committee. The committee is authorized to 19 20 1. resolve questions as to whether this section authorizes a proposed expenditure is authorized or whether a proposed 21 expenditure requires authorization by the committee. Decisions 22 of the committee with respect to a proposed expenditure may be 23 24 appealed to the committee of the whole.

1	2.	То	adopt	supplemental	rules	and	procedures	as	it
2	determ	ines	are rea	asonably neces	sary to	carry	the provis	ions	of
3	this se	ecti	on into	execution.					